Room 10, Town Hall
Telephone (781) 618-9760
Fax (781) 618-9796

Board of Assessors
Whitman, Massachusetts 02382

Dear Taxpayer,

The following documentation shall be required to be filed with the application for the Clause 41C real estate tax exemption: The application and all supporting documentation must be received in the Assessors Office within 90 days of the date of the January 2015 tax bill.

_____ Birth certificate (new applicants only)

_____ Social Security Benefit Statement No SSA 1099-SM for calendar year 2013 Any other earnings received from annuities, pension and retirement plans for calendar year 2013.

_____Federal Tax Return 1040 or 1040A for calendar year 2013 or Form 4506-T if a Return was not filed for the calendar year 2013.

_____Letter(s) from bank(s) stating interest earned for calendar year 2013 and the Balance of accounts as of July 1, 2014.

The Assessors Office will make copies of any originals brought in to be filed with your application.

Please be aware that the filing of an application does not postpone or stay the payment of your real estate tax bill. The exemption shall be applied to the billing account following the approval of the application

You may request a brochure outlining the eligibility requirements of this exemption from the Assessors Office.